

UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER / NINE MONTHS ENDED 31st DECEMBER, 2011 (Rs./Lacs)

Sr. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2011 (Unaudited)	30.09.2011 (Unaudited)	31.12.2010 (Unaudited)	31.12.2011 (Unaudited)	31.12.2010 (Unaudited)	31.03.2011 (Audited)
1.	(a) Sales/Income from Operations	1,050.26	1,148.42	958.42	3,419.37	11,130.64	12,263.89
	Less: Excise Duty	0.51	0.55	2.37	3.56	235.29	238.92
	Net Sales/Income from Operations	1,049.75	1,147.87	956.05	3,415.81	10,895.35	12,024.97
	(b) Other Operating Income	-	-	-	-	35.92	35.92
	Total Revenue	1,049.75	1,147.87	956.05	3,415.81	10,931.27	12,060.89
2.	Expenditure						
	(a) (Increase)/Decrease in stock in trade and work in progress	(134.17)	(89.29)	(9.85)	(141.73)	840.31	719.11
	(b) Consumption of raw materials	639.99	1,213.12	811.48	2,808.09	5,853.12	6,831.62
	(c) Purchase of Traded goods	428.83	8.33	152.56	478.54	792.76	881.77
	(d) Employees Cost	306.97	308.42	235.09	910.15	1,863.67	2,092.43
	(e) Depreciation	110.96	110.13	101.37	323.90	421.46	525.81
	(f) Other Expenditure	428.28	468.07	521.74	1,395.42	5,915.01	6,603.01
	Total	1,780.86	2,018.78	1,812.39	5,774.37	15,686.33	17,653.75
3.	Profit from Operations before Other Income, Interest and Exceptional Items (1 - 2)	(731.11)	(870.91)	(856.34)	(2,358.56)	(4,755.06)	(5,592.86)
4.	Other Income	1,151.31	194.85	324.05	1,566.37	506.91	1,123.93
5.	Profit before Interest and Exceptional Items (3 + 4)	420.20	(676.06)	(532.29)	(792.19)	(4,248.15)	(4,468.93)
6.	Interest	(37.83)	(11.11)	(0.95)	(50.59)	741.94	731.18
7.	Profit after Interest but before Exceptional Items (5 - 6)	458.03	(664.95)	(531.34)	(741.60)	(4,990.09)	(5,200.11)
8.	Exceptional Items	-	-	-	-	-	-
9.	Profit / (Loss) from Ordinary Activities before tax (7+8)	458.03	(664.95)	(531.34)	(741.60)	(4,990.09)	(5,200.11)
10.	Tax Expense	(2.16)	-	(47.95)	(2.16)	(88.45)	(85.38)
11.	Net Profit / (Loss) from Ordinary Activities after tax (9-10)	460.19	(664.95)	(483.39)	(739.44)	(4,901.64)	(5,114.73)
12.	Extraordinary Items (net of tax expense)	-	-	34.50	-	31,387.62	31,463.12
13.	Net Profit / (Loss) for the period (11 + 12)	460.19	(664.95)	(448.89)	(739.44)	26,485.98	26,348.39
14.	Paid-up Equity Share Capital (Face Value Rs. 10/- per Equity Share)	1,605.75	1,784.16	1,695.16	1,605.75	1,695.16	1,695.16
15.	Reserves excluding revaluation reserves as per Balance Sheet of previous accounting year	-	-	-	-	-	34,620.93
16.	Earning Per Share (Rs.) (Not Annualised) :						
	(a) Basic and Diluted EPS before Extraordinary items						
	- Basic	2.79	(3.74)	(2.51)	(4.31)	(29.91)	(30.96)
	- Diluted	2.79	(3.74)	(2.51)	(4.31)	(29.91)	(30.96)
	(b) Basic and Diluted EPS after Extraordinary items						
	- Basic	2.79	(3.74)	(5.48)	(4.31)	161.28	159.16
	- Diluted	2.79	(3.74)	(5.94)	(4.31)	158.19	157.43
17.	Public Shareholding						
	- Number of shares	8034154	9818316	9815438	8034154	9815438	9815438
	- Percentage of shareholding	50.03%	55.03%	57.90%	50.03%	57.90%	57.90%
18.	Promoters and Promoter group shareholding						
	a) Pledged / Encumbered						
	- No. of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total shareholding of the Company)	Nil	Nil	Nil	Nil	Nil	Nil
	b) Non-encumbered						
	- No. of Shares	8023312	8023312	7136190	8023312	7136190	7136190
	- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of Shares (as a % of the total shareholding of the Company)	49.97%	44.97%	42.10%	49.97%	42.10%	42.10%
	(Segment Assets - Segment Liabilities)						
	a) Switchgear	-	-	-	-	-	-
	b) Lighting	1,489.91	1,542.47	2,306.64	1,489.91	2,306.64	1,981.82
	c) Cable & Wires	2,121.04	2,423.62	1,834.45	2,121.04	1,834.45	2,108.60
	d) Unallocated	31,819.05	32,165.49	32,980.01	31,819.05	32,980.01	32,777.84
	Total	35,430.00	36,131.58	37,121.10	35,430.00	37,121.10	36,868.26

Reporting of Segment wise Revenue, Results and Capital Employed under Clause 41 of the Listing Agreement (Rs./Lacs)

Sr. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2011 (Unaudited)	30.09.2011 (Unaudited)	31.12.2010 (Unaudited)	31.12.2011 (Unaudited)	31.12.2010 (Unaudited)	31.03.2011 (Audited)
1.	Segment Revenue (including other Operating Income)						
	a) Switchgear	-	-	-	-	8,413.62	8,413.62
	b) Lighting	27.65	91.77	220.50	271.85	675.00	908.35
	c) Cable & Wires	988.88	1,051.05	715.23	3,081.25	1,994.86	2,856.40
	d) Unallocated	33.73	5.60	22.69	66.27	83.08	121.44
	Total	1,050.26	1,148.42	958.42	3,419.37	11,166.56	12,299.81
	Less : Inter segment Revenue	-	-	-	-	-	-
	Income from Operations	1,050.26	1,148.42	958.42	3,419.37	11,166.56	12,299.81
	Less : Excise Duty	0.51	0.55	2.37	3.56	235.29	238.92
	Net Income from operations	1,049.75	1,147.87	956.05	3,415.81	10,931.27	12,060.89
2.	Segment Results (Profit(+)/Loss(-) before Tax & Interest from each Segment)						
	a) Switchgear	-	-	-	-	184.00	184.00
	b) Lighting	(80.03)	(252.33)	(209.86)	(595.07)	(3,434.54)	(3,915.85)
	c) Cable & Wires	(314.68)	(205.65)	(141.55)	(576.69)	(617.10)	(628.83)
	d) Unallocated	375.89	(101.15)	(102.40)	88.34	(185.23)	(246.40)
	Total	(18.82)	(559.13)	(453.81)	(1,083.42)	(4,052.87)	(4,607.08)
	Less: i) Interest	(37.83)	(11.11)	(0.95)	(50.59)	741.94	731.18
	ii) Other un-allocable expenditure net of Un-allocable income	(439.02)	116.93	78.48	(291.23)	195.28	(138.15)
	Total Profit Before Tax	458.03	(664.95)	(531.34)	(741.60)	(4,990.09)	(5,200.11)
3.	Capital Employed (Segment Assets - Segment Liabilities)						
	a) Switchgear	-	-	-	-	-	-
	b) Lighting	1,489.91	1,542.47	2,306.64	1,489.91	2,306.64	1,981.82
	c) Cable & Wires	2,121.04	2,423.62	1,834.45	2,121.04	1,834.45	2,108.60
	d) Unallocated	31,819.05	32,165.49	32,980.01	31,819.05	32,980.01	32,777.84
	Total	35,430.00	36,131.58	37,121.10	35,430.00	37,121.10	36,868.26

NOTES:

- The above results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 14th February, 2012 and have undergone "Limited Review" by the Statutory Auditors of the Company.
- Consequent upon the transfer of the Switchgear Business, which was a separate segment as per AS-17, Segment Reporting, by way of Slump Sale as defined under Section 2(42C) of the Income Tax Act, 1961 on a going concern basis to a wholly owned subsidiary of Legrand France SA w.e.f. 9th September, 2010, the results for the quarter/period ended 31st December, 2011 are not comparable with the results for the corresponding quarter/period during previous year.
- The Company has completed the Buy-back of its Equity Shares by buying and extinguishing 17,84,162 fully paid up Equity Shares at an average price of Rs. 64.74 per share from the Paid up Equity Capital during the quarter under review. A total sum of Rs. 11.55 Crores has been utilised in the said Buy-back of shares. The Earnings Per Share (EPS) for the quarter ended 31st December, 2011 has been computed after considering the effect of the above Buy-back.
- During the quarter, the Company has filed a Scheme of Arrangement before the Hon'ble Punjab & Haryana High Court at Chandigarh for the De-merger of its Metering Division & proposed Power Generation Business into Advance Metering Technology Limited. Necessary effect would be given in the accounts in respect of the said Scheme on its approval by the Hon'ble Punjab & Haryana High Court.
- The Company has not recognised Deferred Tax Asset on a prudent and conservative basis.
- Information on investors grievances for the quarter : (in Nos.) : Opening Balance - 4, New - 7, Disposal - 9, Balance - 2.
- Figures for the previous period/year have been re-grouped/re-classified wherever necessary to make them comparable.

By Order of the Board,
for EON ELECTRIC LIMITED

Place : Noida

(V.P. MAHENDRU)

Dated : 14th February, 2012

CHAIRMAN CUM MANAGING DIRECTOR